

Ngā aratohu 2023–2024

Guide notes 2023–2024



Te Kāwanatanga o Aotearoa
New Zealand Government

For the rating year 1 July 2023 to 30 June 2024

Mehemea he tangata whai whare koe e iti ana te whiwhinga pūtea, whakamahia tēnei puka ki te tono i tētahi pūtea āwhina ki te utu i ō reiti.

If you are a low income homeowner, use this rates rebate application form to apply for a subsidy towards the cost of your rates.

Hei mua i te tononga Before you apply

Am I eligible?

You may be eligible if you are the legal ratepayer for your property, and:

- your property was your place of residence on 1 July 2023
- your property is not used principally for commercial, industrial, business or farming purposes
- you apply between 1 July 2023 and 1 July 2024.

How much will my rebate be?

Your council will calculate your rates rebate. Your rebate amount depends on:

- your rates amount
- you and your spouse/partner's (if applicable) gross income, and
- the number of dependants living with you.

To check what your entitlement might be, use the online rates rebate calculator:
www.govt.nz/rates-rebates-calculator

Examples of the amount of rates rebate you may be entitled to with no dependants

Household income	Level of rates								
	\$1,000	\$1,500	\$2,000	\$2,500	\$3,000	\$3,500	\$4,000	\$4,500	\$5,000
\$30,000	\$560.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$32,000	\$323.00	\$656.33	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$34,000	\$73.00	\$406.33	\$739.67	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$36,000	-	\$156.33	\$489.67	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$38,000	-	-	\$239.67	\$573.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$40,000	-	-	-	\$323.00	\$656.33	\$750.00	\$750.00	\$750.00	\$750.00
\$42,000	-	-	-	\$73.00	\$406.33	\$739.67	\$750.00	\$750.00	\$750.00
\$44,000	-	-	-	-	\$156.33	\$489.67	\$750.00	\$750.00	\$750.00
\$46,000	-	-	-	-	-	\$239.67	\$573.00	\$750.00	\$750.00
\$48,000	-	-	-	-	-	-	\$323.00	\$656.33	\$750.00
\$50,000	-	-	-	-	-	-	\$73.00	\$406.33	\$739.67
\$52,000	-	-	-	-	-	-	-	\$156.33	\$489.67
\$54,000	-	-	-	-	-	-	-	-	\$239.67
\$56,000	-	-	-	-	-	-	-	-	-

People living in retirement villages

Most retirement village residents who hold a licence to occupy agreement are able to apply. A separate retirement village operator certificate needs to be filled in by your retirement village operator. Submit it with your rates rebate application form.

You can get the certificate from: www.govt.nz/rates-rebates

Talk to your local council or your retirement village operator for more information.

Owners of company-share apartments (owner-occupier flats)

If you are an owner of a company-share apartment, you might be eligible for a rebate.

A company share apartment is a residential flat/apartment that you own and have a lease (exclusive possession) or license (right to occupy and use) to occupy because you:

- are a shareholder in the company that owns the land the flat/apartment is built on, or
- own a financial interest in the land the flat/apartment is built on.

You will need to complete a separate company-share apartment rates rebate declaration form and submit it with your rates rebate application form. You can get the declaration form from:

- your local council, or
- www.govt.nz/rates-rebates

Residents of trust owned properties

You can only apply if you are:

- a named trustee, and
- named on the council rating information database (RID).

Proof of income

Check with your local council to see what their proof of income requirements are. These could include:

- income confirmation from Work and Income or Inland Revenue
- investment earning statement for the tax year, or
- statement of earnings from your employer.

Proof of self-employed income

If you are self-employed, you need to provide satisfactory proof of income for the tax year 1 April 2022 to 31 March 2023. This includes:

- a copy of your complete set of financial accounts, or
- the IR3B or IR10 form you provided to Inland Revenue.

Business losses cannot be offset against other income.

Privacy statement

We collect personal information from you, including information about your name, contact information and location. We collect your personal information in accordance with the Rates Rebate Act 1973. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you would like to ask for a copy of your information, or to have it corrected, please contact your local council.

Puka tono monihoki reiti 2023–2024


Rates rebate application form 2023–2024



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For the rating year 1 July 2023 to 30 June 2024

Instructions:

- Submit your application before 1 July 2024.
- When you see this icon  it means you need to take extra care with your answers.

1. Your details

Your name must be recorded on your local council's rating information database (RID).

First names

Surname

Contact phone number

Email

2. Your residential address on 1 July 2023

Street number and name

Suburb

Town or city

Postcode

3. Are you still living at the same address?

- Yes ▶ Go to section 5
- No ▶ Fill in section 4

Council use only:

TA reference

Calculated rebate

Unique property ID

4. Details of your change of residence

Fill in this section only if you moved residence after 1 July 2023.

4a. Your new address

Street number and name

Suburb

Town or city

Postcode

4b. Did you receive a rates rebate on your previous property (from section 2) for this rating year?

- Yes ► Fill in the rest of this section
 No ► Go to section 5

4c. What date did you settle the sale of your previous property?

Date (dd/mm/yyyy)

4d. Details of rates on previous property

Rates paid on your previous property

\$

Rates rebate received for this rating year

\$

5. Your postal address (if different from your current residential address)

Street number and name

Suburb

Town or city

Postcode

6. Enter your rates amount from your rates notice

Your council or retirement village operator will be able to help you with this information.

Rates type	Rates amount	Council use only
Local council rates	\$	
Regional council rates (if known)	\$	
Council water rates (if known)	\$	
Total rates	\$	



7. Source of income

Include all your sources of income for the **tax year 1 April 2022 to 31 March 2023** in the table below. You need to include your partner/spouse or joint homeowner's sources of income. Refer to the enclosed guide notes for information on what proof of income you may need to supply.

Enter gross amounts unless stated otherwise	Your income	Your partner/joint homeowner's income
New Zealand Superannuation	\$	\$
Personal superannuation (includes overseas)	\$	\$
Wages or salary	\$	\$
Interest/dividends	\$	\$
Work and Income benefits	\$	\$
Work and Income supplements (e.g. Accommodation Supplement)	\$	\$
Working for Family payments (excludes Family Tax Credits)	\$	\$
Net business income – enter '0' if a loss	\$	\$
Net rental income— enter '0' if a loss	\$	\$
Trust income paid to you	\$	\$
ACC earnings compensation	\$	\$
Overseas income (converted to NZ\$)	\$	\$
Income from other sources	\$	\$
Individual total	\$	\$
Total combined income	\$	

8. Dependants living with you on 1 July 2023 (if applicable)

Your spouse or partner is not a dependant. Dependants are:

- children you care and provide for aged under 18 on 1 July 2023 who at this time were not married, in a civil union or de facto relationship and for whom you were not receiving payments under section 363 of the Oranga Tamariki Act 1989, or
- relatives who were receiving a benefit (but not NZ Superannuation) on 1 July 2023.

First names	Surname	Date of birth (dd/mm/yyyy)	Benefit type (if applicable)

If you have more than 3 dependants, attach an extra page with their details to your application.



9. Whakapuakitanga Declaration

I certify that the information I have given in this application is, to the best of my knowledge, true, complete and correct. I understand that if I have knowingly provided false or misleading statements or information I can, by law, be fined up to \$500, or imprisoned for 12 months, or both.

Full name

Signature

Date (dd/mm/yyyy)

If signing on behalf of the ratepayer, please attach a copy of the power of attorney.

Next steps

Take or post this form to your council once completed.

Council staff will work out your rebate.

Keep the guide notes for your own reference.

Applications close on 1 July 2024 and cannot be accepted after that date.

Further information

Contact your local council with any queries or visit their website.

Go to www.govt.nz/rates-rebate for further information on rates rebates.